

"Where children come first"

Management of Staff Absence: Special Leave Policy

Version: 2.00

Date Released: 3rd September 2018

APPROVAL & ADOPTION

This policy was formally agreed and adopted at a Full Governing Body Meeting held on:

3rd October 2018

UPDATE SCHEDULE

Review Frequency: Every 2 Years				
Version Date F		Reason for Update		
1.00	12/07/17	First Version post de-Federation		
1.01	12/03/18	Review/Update of Special leave Request Form and Inclusion of Training Cost Agreement		
2.00	03/09/18	Complete Review/Update in line with new SPS policy – MAY18		

Contents

Part	A -	Policy 5	
1.		Policy Statement5	5
2.		Scope	5
3.		Responsibilities of the School / Headteacher	
4.		Responsibilities of the Employee	
5.		Delegated Responsibility	
6.		Monitoring of Special Leave6	
-	R-	Procedure	
7.	. D -	Emergency Dependant Care Leave (formerly Emergency Time Off For Dependants)	
/٠	2)	Entitlement	
	a)	Eligibility	
	b)	9 ,	
_	c)	Requesting Leave	
8.		Personal Leave (formerly Compassionate Leave)	3
	a)	Entitlement	
	b)	Eligibility	
	c)	Requesting Leave	
9.		Carers Leave	
	a)	Entitlement	
	b)	Eligibility	10
	c)	Requesting Leave	10
10.		Parental Leave11	Ł
	a)	Entitlement	11
	b)	Eligibility	11
	c)	Requesting Leave	11
	ď)	Postponement of leave	12
	e)	Changing Employers	12
	f)	Conditions of employment during periods of parental leave	
11.	.,	Time Off for Religious Observance	
	a)	Entitlement	
	b)	Eligibility	
	c)	Requesting leave	
12.	c)	Jury Service	
12.	a)	Eligibility	
	b)	Notifying the School	
		Period of leave granted	
	c)	Payment	
12	d)		
13.	- \	Time Off for Public Duties	
	a)	Eligibility	
	p)	Requesting Leave	
	c)	Payment	
14.		Time off for Trade Union Duties	
15.		Reservists	
	a)	Eligibility	
	b)	Notifying the School	
	c)	Time off for reservist training	
	d)	Call up for Military Operations	
	e)	Payment	
	f)	Terms Relating to the Period of Mobilisation	
	g)	End of the Mobilisation Period	17
	h)	Rights on return	17
16.	-	Special Constables and Retained Fire-fighters18	
	a)	Notifying the School	
	b)	Eligibility	
	c)	Time off for training	
	d)	Requesting Leave	
17.	/	Requesting Time Off for Study / Training	
•	a)	Entitlement	
	b)	Eligibility	
	~/		

c)	Requesting Leave	19
d)	Payment / Training Agreement	20
	'Timeout' / Career Break	20
a)	Entitlement	20
b)		
c)		
ď)	Payment	21
e)		
f)		
•	Time off in relation to legal proceedings	22
	Adverse Weather Conditions	22
	Unpaid leave	23
	Pension Considerations	23
	Suspected Abuse of Special Leave Provisions	23
	Unauthorised Absence	23
	Disputes	23
	Record Keeping	24
endi	ix A: Special Leave Request Form	25
endi	ix B: Training Agreement	26
endi	x C: Associated Policies and Guidance	28
endi	ix D: Summary of Special Leave Entitlements	29
,	d) a) b) c) d) e) f) endi	d) Payment / Training Agreement 'Timeout' / Career Break a) Entitlement b) Eligibility c) Requesting Leave d) Payment e) Returning to Work Early

Part A - Policy

1. Policy Statement

The School recognises that at some stages during their working lives Employees may need to take time off to fulfill their personal commitments, including domestic and family responsibilities. The School also acknowledges that Employees have certain statutory rights in respect of time off work.

The School will give due consideration to requests made under these provisions and will endeavour to grant reasonable time off in so far as is practicable taking into account the needs of the school.

The School reserves the right to decline requests where this would have a detrimental impact on the operation of the School or cause undue disruption to other Employees.

This procedure explains:

Employees' entitlement to leave and how this should be requested

How the School will manage requests for leave in a fair and consistent manner.

It does not address absences for reasons of personal sickness or family related leave which are set out in other procedures. Please refer to Appendix 2 for details of other associated leave policies and guidance.

2. Scope

This Policy and Procedure applies to all Employees of Aylesham Primary School.

3. Responsibilities of the School / Headteacher

- To consider requests for leave fairly and equitably in accordance with the provisions of this
 policy and procedure and discretions available
- To comply with any statutory provisions that may apply in relation to special leave
- To balance any requests for leave with the operational needs of the School; to ensure that
 granting an Employee leave does not have a detrimental impact on the school or cause
 undue disruption to other Employees.
- To monitor leave requested / taken under the special leave provisions and discuss any concerns with the employee regarding the frequency and duration of time taken.

4. Responsibilities of the Employee

- To make any request for leave in accordance with the provisions and timescales set out in this policy and procedure
- To take leave only for the specific purpose for which it is requested.
- To make the School aware should they undertake public duties or other commitments outside of the workplace for which they may be entitled to request leave

5. Delegated Responsibility

The management of special leave may be delegated to staff other than the Headteacher. References to the role of the Headteacher in the policy and procedure include his / her nominee.

6. Monitoring of Special Leave

In order to manage special leave effectively the School will record, monitor, and review requests and leave granted, on an individual and whole School basis.

Part B - Procedure

7. Emergency Dependant Care Leave (formerly Emergency Time Off For Dependants)

Note:

All Employers have a legal obligation to grant reasonable unpaid time off to allow Employees to deal with an emergency situation concerning a dependant. What constitutes 'reasonable' is not defined in law and may vary depending on the circumstances. Sufficient time should be granted to allow the Employee to deal with the immedidate emergency and make alternative arrangements. Often a few hours may be sufficient. Generally no more than 1 or 2 days would be granted on each occasion.

It should be noted that Schools have discretion to make payment for time off under this provision should they wish.

a) Entitlement

The School has a statutory obligation to grant Employees a reasonable period of unpaid time off work to deal with unforeseen or emergency situations involving a dependant who relies upon the Employee for assistance.

A dependant is defined as the Employee's spouse, civil partner, child or parent, and any person who lives at the same house as the Employee (other than as a lodger, tenant, boarder or Employee) or who would reasonably rely on the Employee for assistance or arrangements for care in the event of illness or injury. This may also include step children.

Circumstances, in which time off may be permitted include but are not limited to:

- Providing assistance if a dependant falls ill, is injured or assaulted or is unexpectedly taken into hospital
- Making arrangements for the care of a dependant who is ill or injured
- If a child is involved in a serious incident at the School or during School hours
- Dealing with an unexpected breakdown / disruption in the usual arrangements for the care of a dependant
- Taking action that is necessary following the of the death of a dependant.

Each request will be considered on a case by case basis.. As a guide the time off should be sufficient to enable the Employee to deal with the immediate situation and make any necessary longer term arrangements. In most cases a day or two will be sufficient to deal with the immediate circumstances.

All such time off will be unpaid.

Time off for non-dependants is not covered by this provision

b) Eligibility

All Employees, regardless of their length of service, are entitled to request reasonable time off under this provision.

c) Requesting Leave

All requests should be submitted to the Headteacher for consideration, on behalf of the governing body.

The School recognises that it may not always be possible for the Employee to notify the Headteacher of the need to take emergency time off in advance, however the Employee should inform the Headteacher of the need to take time off as soon as reasonably practicable.

The Employee should advise the Headteacher of the reason for the absence and how long they expect to be absent. Where an absence lasts more than one day the Employee should make contact with the Headteacher each day if other arrangements were not agreed on the first day of absence.

There is no limit to the number of occasions such time off will be granted – however the School will monitor absences and may address this with Employees where the number or duration of such absences are causing concern.

The Headteacher reserves the right to refuse time off where Employees could reasonably be expected make alternative arrangements or contingency plans for the situation in advance - e.g. to take a dependant to a pre planned non emergency appointment.

The School may also direct the Employee to other more appropriate types of leave which may be requested given the circumstances.

The decision of the Headteacher is final and there is no right of appeal.

Emergency Dependant Care Leave should be recorded separately to any other leave which may be taken.

8. Personal Leave (formerly Compassionate Leave)

Personal or compassionate leave may be granted at the discretion of the Headteacher on behalf of the governing body to allow an Employee to attend to urgent or unforeseen personal circumstances.

The school may need to undertake reasonable and sensitive enquiries into the situation when considering requests.

a) Entitlement

Up to 10 working days paid leave may be granted in any one academic year.

Entitlement is calculated on a pro rata basis for part time staff.

Additional unpaid personal / compassionate leave may be granted in exceptional circumstances.

Circumstances in which leave may be granted include:

• Death of a member of the Employee's immediate family and attendance at the funeral.

Injury or critical illness of an immediate family member.

Immediate family is defined as the Employee's spouse, civil partner, partner, parent, child, step child, sibling, grandparent or in-law. Careful consideration will also be given to requests for time off relating to other people outside an Employee's immediate family.

b) Eligibility

All Employees, regardless of their length of service are entitled to request compassionate leave.

c) Requesting Leave

All requests should be submitted to the Headteacher for consideration, on behalf of the governing body.

The School recognises that it may not always be possible for the Employee to notify the Headteacher of the need to take compassionate leave in advance. The Employee should inform the Headteacher of the need to take compassionate leave as soon as reasonably practicable. The Employee should advise the Headteacher of the reason for the absence and how long they will need to take leave and whether they are requesting paid or unpaid leave.

Requests will be viewed sympathetically and each considered on a case by case basis.

The decision of the Headteacher is final and there is no right of appeal.

The outcome of the request and any arrangements for payment will be confirmed in writing by the School.

This provision is in addition to any statutory entitlement for emergency time off for dependents.

In certain circumstances it may be appropriate to grant a combination of Personal Leave and Emergency Dependant Care Leave.

Personal Leave should be recorded separately to any other leave which may be taken.

9. Carers Leave

Note:

This provision applies to staff employed on Kent Scheme and Soulsbury Terms and Conditions. Schools may, at their discretion, extend this provision to other staff groups.

For Support Staff the terms under which Carers Leave is granted are specified in the Kent Scheme Conditions of Service and associated guidance. Comparable principles are recommended where this provision is extended to other staff groups.

It's expected that, for the most part, flexible working arrangements will allow Employee's to balance their caring commitments and work. However, there may be occasions, where , on a short term basis, Employees may require time off to meet their caring commitments. In this situation an Employee may request to take Carers Leave.

a) Entitlement

Up to 5 days paid planned Carers Leave may be requested in any one academic year.

Entitlement is calculated on a pro rata basis for part time staff.

Circumstances in which Carers leave may be granted includes:

- Providing care to a relative after a planned operation
- Taking a relative to a hospital appointment.

b) Eligibility

This provision applies to Employees on Kent Scheme terms and conditions.

To be eligible the Employee should:

• Provide unpaid care or support to an ill, frail, elderly or disabled partner, child, relative or friend on an ongoing basis.

c) Requesting Leave

All requests should be submitted to the Headteacher for consideration, on behalf of the governing body.

To ensure the School are fully aware of individual circumstances, an Employee should, wherever possible, discuss their anticipated caring needs in advance with their Headteacher.

In order to consider the request the Employee will be required to provide the Headteacher with information regarding the nature of their caring commitments. This discussion will allow the Headteacher to explore the most appropriate way to support the Employee in fulfilling their responsibilities whilst ensuring service delivery is maintained. A written record will be made of the agreed Carers Support Plan.

Generally Carers leave is taken in whole days, however smaller periods of leave may be agreed at the discretion of the Headteacher.

The Employee should inform the Headteacher of the specific days / times they wish to request carers leave as soon as reasonably practicable. The Employee should advise the Headteacher of the reason for the absence and how long they will need to take.

Requests will be viewed sympathetically and considered on a case by case basis.

The decision of the Headteacher is final and there is no right of appeal.

The outcome of the request and any arrangements for payment will be confirmed in writing by the School.

This provision is in addition to any emergency dependant care leave which may be requested or flexible working arrangements which may be agreed.

Carers leave should be recorded separately to any other leave which may be taken.

10. Parental Leave

Employees with parental responsibilities have a statutory entitlement to request parental leave specifically to take care of the welfare of their child.

a) Entitlement

Qualifying Employees may take up to a total of 18 weeks leave for in respect of each child.

This entitlement is calculated on a pro rata basis for part time Employees.

All parental leave will be unpaid.

Leave may be taken in periods of no less than 1 week up to a maximum of 4 weeks in any 12 month period. Where a child is disabled periods of less than 1 week may be agreed.

Each 12 month period commences on the anniversary of the date an Employee first became entitled to parental leave in respect of the child in question.

Both parents each have an entitlement to parental leave – however this cannot be transferred between parents.

b) Eligibility

To qualify for parental leave:

Employees must have completed at least one year's continuous service

and

• Be the parent or adoptive parent of a child who is under 18 years of age.

The Employee may be asked to complete an application / declaration form to formally confirm their eligibility for parental leave.

c) Requesting Leave

All requests should be submitted to the Headteacher for consideration, on behalf of the governing body.

Requests for parental leave should be made in writing to the Headteacher no later than 21 days before the intended start date. When requesting leave the Employee should specify the duration and intended return date.

To request parental leave immediately after the birth or adoption or a child Employees should submit their application no later than 21 days before the beginning of the expected week of confinement or placement, or as soon as practicable if the child is born prematurely.

The School may ask the Employee to evidence their relationship with the child for whom leave is requested by providing birth or adoption certificates, as appropriate.

The outcome of the request will be confirmed in writing by the Headteacher within 7 working days of the request being made.

The decision of the Headteacher is final and there is no right of appeal.

The School will keep a record of the amount of leave taken in order to maintain an accurate account of the Employee's entitlement.

d) Postponement of leave

Each request for parental leave will be considered on a case by case basis.

The School may ask an Employee to postpone a period of parental leave if their absence would be detrimental to the operation of the School. Such a postponement may be extended by up to 6 months.

In instances where a request for leave is made immediately following the birth or adoption no postponement is permissible.

Where a request cannot be accepted – the School will discuss the reasons for this and suitable alternative dates with the Employee. The School will notify the Employee of the outcome in writing within 7 working days of the original request setting out the reasons why a postponement is necessary and suitable alternative dates.

e) Changing Employers

Employees who change Employers during the period in which they are eligible to take parental leave may transfer any unused leave to their new Employer. Such leave may not be taken until the Employee has been employed by the new Employer for 12 months.

The School reserves the right to contact previous Employers to verify the amount of unused entitlement an Employee has.

f) Conditions of employment during periods of parental leave

During a period of parental leave – the Employee will remain employed although pay will be suspended.

The Employee will have the right to return to the same role as before their period of parental leave.

11. Time Off for Religious Observance

The School recognises that there may be occasions where Employees may wish to request time off during their usual working hours for religious / cultural observance.

a) Entitlement

The School will endeavour to grant reasonable time off in so far as practicable taking into account the needs of the school. The School reserves the right to decline requests where this would have a detrimental impact on the operation of the School or cause undue disruption to other Employees.

b) Eligibility

All Employees, regardless of their length of service, are entitled to request time off under this provision.

All Employees, whatever their religion or belief, will be treated equally in respect of requests for time off for religious observance or requests for alterations to their working patterns for religious reasons.

Employees who are contracted on a term time only basis and who therefore have no entitlement to take annual leave should request unpaid leave where they wish to take time off for this purpose.

Support staff Employees who are contracted on an all year round basis should request annual leave should they wish to take time off for this purpose. Where annual leave has been exhausted, unpaid leave may be requested. Priority consideration will be given to Employees requesting annual leave for the purpose of religious observance.

c) Requesting leave

All requests should be submitted to the Headteacher for consideration, on behalf of the governing body.

Requests for leave should be planned in advance giving sufficient notice for the School to assess the impact of granting leave. All requests should be made in writing to the Headteacher clearly stating the dates and reasons for requesting time off.

Requests will be considered sensitively and in accordance with the School's obligations under the Equality Act. The School will endeavour to grant reasonable time off in so far as is practicable and taking into account the needs of the school. The School reserves the right to decline requests where this would have a detrimental impact on the operation of the School or cause undue disruption to other Employees.

The decision of the Headteacher is final and there is no right of appeal.

The outcome of the request will be confirmed in writing.

Time off granted for religious observance should be recorded separately to any other leave which may be taken.

12. Jury Service

The School will grant Employees paid leave in order to undertake jury service.

a) Eligibility

All Employees, regardless of their length of service, are entitled to time off under this provision.

b) Notifying the School

The Employee should advise the Headteacher as soon as practicable that s/he has been called for jury service and provide a copy of the confirmation of jury service letter received from the court.

c) Period of leave granted

In the first instance up to 10 days leave will be granted. The School will extend this in instances where the case continues beyond this period.

Should an Employee not be required to attend court for any whole or part day they should notify the Headteacher. The School may require an Employee to return to work for this period. This may vary depending on the circumstances.

If the Employee's jury service ends before the expected 10-day period the Employee will be expected to return to work.

d) Payment

The time off for jury service will be paid at normal contractual pay. An Employee will continue to receive their usual salary throughout their period of jury service, however a loss of earnings allowance payable by the court is offset against the Employee's normal salary.

The Employee must provide the Headteacher with a Loss of Earnings Certificate obtained from the Court. The Headteacher will calculate the Employee's daily net rate of pay. The Employee should present the Loss of Earning Certificate to the clerk of the court on their first day of jury service.

Following the completion of jury service the Employee will receive a payment direct from the court together with a remittance advice. The remittance advice should be passed to the Headteacher to enable the amount paid by the court to be deducted from the Employee's salary.

13. Time Off for Public Duties

The School will grant reasonable paid leave to Employees for the specific purpose of undertaking certain public duties.

Such duties include:

- Magistrates / Justices of the Peace / Employment Tribunal panel member
- Member of a Local Authority / Local Councillor or Members of any Committee or Subcommittee thereof
- Member of certain public authorities e.g. police, health or education authority, statutory tribunal or member of a prison board of visitors.
- School / Academy Governor either in the school where the individual is employed or another School / Academy.

Total Time off for all public duties undertaken should not exceed a total of 18 days in any academic year.

a) Eligibility

All Employees, regardless of their length of service, are entitled to request time off under this provision.

b) Requesting Leave

Employees should advise the Headteacher where they are a member or intend to become a member of a public organisation where they may be entitled to leave under this provision. The Employee should discuss with the Headteacher at the start of each academic year how much time they anticipate requiring to request under these provision.

All requests should be submitted to the Headteacher for consideration, on behalf of the governing body.

Requests for leave should be planned in advance giving sufficient notice for the School to assess the impact of granting leave. The Employee should advise the Headteacher in writing as soon as practicable of the dates and duration they wish to take leave for public duties. As a guide it is expected that not less than 5 working days' notice will be given of the request to take leave under this provision, although this requirement may be waived in exceptional circumstances.

The School will endeavour to grant reasonable time off in so far as is practicable taking into account the needs of the school. The School reserves the right to decline / postpone requests where the amount of time requested becomes excessive or in instances where granting time off would have a detrimental impact on the operation of the School or cause undue disruption to other Employees.

Each request will be considered on a case by case basis.

The outcome of the request will be confirmed in writing.

The decision of the Headteacher is final and there is no right of appeal.

Time off which is granted for the purpose of undertaking public duties should be recorded separately to any other leave which may be taken.

c) Payment

Reasonable paid time off of up to 18 days in any academic year will be given for public duties.

14. Time off for Trade Union Duties

The School recognises that accredited Trade Union officials are entitled to reasonable time off with pay for the specific purpose of undertaking union duties.

Employees should make the Headteacher aware as soon as possible on their appointment or during the course of their employment should they be appointed as a Trade Union official and become eligible to request time off under these provisions.

Trade Union representatives should provide the Headteacher with as much notice as is possible of any request to take time off. All time off is subject to the prior agreement of the Headteacher and time off may be declined where this may have detrimental impact on the operation of the School.

Arrangements under this provision are set out in the School's Recognition and Facilities Agreement and Burgundy Book (for Teachers).

15. Reservists

Note:

An Employer can not refuse to grant leave to a Reservist who is mobilised for military service however the School may apply for an exemption order where there absence might result in 'significant harm' to the organisation. There is no requirement to pay an employee who is mobilised.

The granting of leave for traning or payment for any leave which may be granted is entirely at the school's discretion

For Support Staff the terms under which time off for Reservist duties is granted are specified in the Kent Scheme Conditions of Service and associated guidance. Comparable principles should be followed where other staff groups undertake reservist duties.

a) Eligibility

Employees who are a reservist with the following organisations are entitled to request time off under this provision:

- Army Reserves
- Royal Navy Reserves
- Royal Auxillary Air Force
- Royal Marines Reserves.
- Regular Reservists (ex regular service personnel who may be liable to be mobilised)

b) Notifying the School

The School requires that all new recruits or existing Employees inform the Headteacher as soon as possible where they are or intend to become, reservists.

The School may require the Employee to provide a copy of the written notification provided by the MOD to confirm that they are a member of the reserve forces and the terms of their engagement. The Employee may also be required to confirm on an annual basis that they are still a reservist.

c) Time off for reservist training

Employees should seek to undertake training activities at weekends or outside of the School term, where possible.

Should an Employee wish to request time off for training they should do so in writing to the Headteacher as soon as practically possible.

The Headteacher will consider any request carefully but may decline to grant time off where this would have a detrimental impact on the operation of the School or cause undue disruption to other Employees.

Where time off for training is agreed during the School term up to 2 weeks unpaid leave may be granted in any academic year. Any payment for time off for reservist training is at the discretion of the Headteacher.

d) Call up for Military Operations

Should an Employee be called up they should advise the Headteacher as soon as practicable and present his/her mobilisation papers / letter from the MOD, outlining the date, and possible duration, of his/her mobilisation.

The maximum period of mobilisation will depend on the scale and the nature of the operation and is typically no longer than twelve months.

All requests to be released from duty following 'call up' should be submitted to the Headteacher for consideration, on behalf of the governing body.

The school will only seek to apply for an exemption or deferral of the Employee's mobilisation in exceptional circumstances.

The Headteacher may meet with the Employee to discuss the terms of release and arrangements for mainitaing contact during the period of mobilization and confirm these in writing.

e) Payment

It is not the School's policy to continue to pay a reservist while they are absent on military operations therefore the Employee's salary will cease on their first day of absence.

During this period the Employee will receive payment directly from the MOD according to their military rank.

f) Terms Relating to the Period of Mobilisation

Continuity of employment and service related benefits are not affected by a period of mobilisation however the period that the Employee was absent from work will not count towards continuous service entitlement.

For Support Staff the terms under which mobilisation leave is granted are specified in the Kent Scheme Conditions of Service and associated guidance.

g) End of the Mobilisation Period

As far as is practical the Employee should notify the School as soon as they are aware their period of mobilisation is due to end. In all cases the Employee must write to the Headteacher no later than the 3rd Monday after their final day of military service to advise them of their wish to return to work.

The Headteacher may meet with the Employee to discuss the arrangements for their return. Consideration will be given to support or training which may be appropriate to support the Employee in their reintegration to the workplace.

h) Rights on return

An Employee has the right to return where possible to their former role, and if not, to a mutually acceptable role on the same terms and conditions prior to mobilisation.

16. Special Constables and Retained Fire-fighters

The School will grant reasonable leave to Employees for the specific purpose of undertaking the duties of a Special Constable or Retained Fire-fighter.

a) Notifying the School

The School requires that all new recruits or existing Employees inform the Headteacher as soon as possible where they are, or intend to become, a Special Constable or Retained Fire- fighter.

The School may require the Employee to evidence that they are engaged as a Special Constable or Retained Fire- fighter. The Employee may also be required to confirm on an annual basis that they are still undertaking such duties.

b) Eligibility

All Employees, regardless of their length of service, are entitled to request time off under this provision.

c) Time off for training

Employees should seek to undertake training activities at weekends or outside of the School term, where possible.

Should an Employee wish to request time off for training they should do so in writing to the Headteacher as soon as practically possible.

The Headteacher will consider any request carefully but may decline to grant time off where this would have a detrimental impact on the operation of the School or cause undue disruption to other Employees.

Where time off for training is agreed during the School term upto 2 weeks unpaid leave may be granted in any academic year. Any payment for time off for training is at the discretion of the Headteacher.

d) Requesting Leave

Employees should advise the Headteacher where they are entitled to request leave under to undertake the duties of a Special Constable or Retained Fire Fighter.

All requests should be submitted to the Headteacher for consideration, on behalf of the governing body.

Requests for leave should be planned in advance giving sufficient notice for the School to assess the impact of granting leave. The School will endeavour to grant reasonable paid time off in so far as practicable taking into account the needs of the school.

The outcome of the request will usually be confirmed in writing by the Headteacher.

17. Requesting Time Off for Study / Training

Note:

Please note this provision is separate to any mandatory study / training related to the Employee's job role or where the School requires an Employee to attend a particular study or training programme. In these instances session fees and time off will usually be paid.

The School recognises the importance of staff development and that time away from the workplace may be required for the purpose of attending training or study.

a) Entitlement

Employees may request time off specifically for the purpose of undertaking training or study leading to a job related qualification or to develop specific skills relevant to the job role.

b) Eligibility

All Employees, regardless of their length of service, may request reasonable time off for the purpose of study / training.

Certain Employees under the age of 18 have a statutory right to reasonable paid time off to study towards a relevant qualification which will help them towards achieving a certain educational standard.

c) Requesting Leave

All requests should be submitted to the Headteacher for consideration, on behalf of the governing body.

Any request for time off must be made in advance in writing in good time before the intended start date of the training / study programme. Employees should state the amount of study leave that will be required and the duration of the programme. Employees must evidence how the particular programme will be of relevance / benefit to them in their job role.

The Headteacher will meet with the Employee to discuss the request. Each request will be considered on a case by case basis taking into consideration the benefits of granting leave to both the Employee and the School.

The School may require the employee to make up time lost due to study / training.

The School reserves the right to decline requests where this would have a detrimental impact on the operation of the School, cause undue disruption to other Employees or where there is no tangible benefit to the School.

Where time off has been granted under this provision further reasonable revision / exam leave may also be requested and agreed at the Headteacher's discretion.

The outcome of any study leave request and any terms relating to the time off will be confirmed in writing.

The decision of the Headteacher is final and there is no right of appeal.

d) Payment / Training Agreement

Any time off agreed under this provision will be unpaid. In exceptional circumstances and at the discretion of the Headteacher time off may be paid.

The School will also consider, in appropriate cases, paying course fees and other expenses related to training / study.

Should the School fund training or grant paid time off, the Employee will be required to enter into a Training Agreement setting out the terms and conditions under which financial assistance / time off has been granted.

18. 'Timeout' / Career Break

Note:

This provision applies to support staff employed on Kent Scheme Terms and Conditions. Schools may extend this provision to other staff groups.

For Support Staff the terms under which a Career Break is granted are specified in the Kent Scheme Conditions of Service and associated guidance. Comparable principles are recommended where this provision is extended to other staff groups.

The School may, at its discretion, allow Employees to take a planned career break and return to the workplace afterwards. Breaks may be requested for a number of reasons including to:

- Pursue a personal interest or project
- Undertake voluntary work
- Undertake extensive overseas travel
- Spend more time with family.
- To undertake domestic / caring responsibilities.

a) Entitlement

Employees may request between 2 months and 1 year unpaid leave from work.

No more than one career break will be granted during an individual's employment with the School

b) Eligibility

Employees employed on Kent Scheme Terms and Conditions, with at least 2 years continuous service with Kent County Council (in the case of community / controlled Schools) or the School (in the case of voluntary aided or foundation Schools) are eligible to request time off under this provision.

To qualify Employees need to demonstrate:

- That they have a firm intention of returning to work by an agreed date
- Have a satisfactory performance and conduct record
- Possess skills which the School wishes to retain
- How they intend to use the time away from work.

c) Requesting Leave

All requests should be submitted to the Headteacher for consideration, on behalf of the governing body.

Any request for time off must be made in writing to the Headteacher no later than 3 months before they wish the break to start. Employees should state the reason for the request, length of the break requested and the anticipated start and return date.

The Headteacher will meet with the Employee to discuss the request. Each request will be considered on a case by case basis taking into consideration the benefits of granting leave to both the Employee and the school. The School reserves the right to decline requests where this would have a detrimental impact on the operation of the School, cause undue disruption to other Employees or where it is not possible to cover the Employee's role.

The outcome of the request and any terms relating to the career break will be confirmed in writing. Where a request is declined the reasons for this will be stated.

The decision of the Headteacher is final and there is no right of appeal.

d) Payment

All career breaks are unpaid The Employee will not receive pay progression during the period of the break.

Where an Employee is granted a career break immediately following Maternity or Adoption leave and they have received the additional 12 weeks at half pay, they will need to complete three months service (or equivalent if they are a teacher) after their agreed return date following the career break. If they do not return to work on the agreed date, they will have to repay the half pay received.

e) Returning to Work Early

If an Employee's circumstances change and they wish to return to work early, they should contact the Headteacher in the first instance. An Employee should give at least 3 months written notice of a wish to return early or where the leave period is less than 3 months as much notice as is reasonably practical. The Headteacher will consider whether an early return date can be accommodated but reserves the right to require the Employee to remain on the career break until the date originally agreed

f) Terms Relating to Career Breaks

Employees will be required to provide the School with details of how they may be contacted during the period of the career break.

Employees who are granted a career break will be entitled to return to their substantive post, unless a redundancy or restructure process is undertaken during the period of absence. In this case the school will consult with the Employee to regarding the potential impact of the change on their role.

Annual leave does not accrue during a career break.

The period of the career break will count towards the calculation of continuous service for statutory purposes (e.g. redundancy rights, unfair dismissal rights, statutory maternity and adoption leave).

However the period of the career break will not count towards continuous service for contractual purposes (e.g. annual leave, contractual maternity, adoption and paternity schemes and contractual sick pay). When the employee returns to work following the career break, their pre-break and post-break service will be added together to make total service for contractual purposes.

19. Time off in relation to legal proceedings

The school will allow reasonable time off in relation to legal proceedings not related to work matters.

All Employees regardless of their length of service are entitled to request time off for this purpose.

Such time off will be unpaid.

The Employee should advise the Headteacher in writing as soon as practicable of the dates and duration if they wish to take leave for this purpose. The Employee may be required to provide evidence of the dates / duration they will be required to attend court.

20. Adverse Weather Conditions

Note:

School may wish to specify any local provisions in place regarding arrangements for adverse weather conditions.

Maintained Schools should also have due regard to any guidance issued by Kent County Council regarding the management of staff during adverse weather conditions.

Employees have a contractual duty to report to work and should make every reasonable effort to attend work in adverse weather conditions even if their arrival is delayed. However the Headteacher will have due regard to the health and safety of Employees and may use their discretion in making appropriate alternative arrangements according to local conditions.

In instances where the Headteacher determines that the school should close - all Employees will continue to receive full pay. However Employees may be expected to undertake reasonable alternative duties including working from home or another of the school's sites.

Paid absence during periods of adverse whether is entirely at the discretion of the Headteacher and will only be granted with the prior approval of the Headteacher. Paid leave should only be considered once all other reasonable options - including working from home or / at another site / making up lost time / taking annual leave have been considered.

21. Unpaid leave

The School will exceptionally grant unpaid leave for reasons others than those specified in this procedure. The maximum period of unpaid leave that may be requested in any academic year is 6 months.

Requests for such leave should be made in writing to the Headteacher. Each request will be considered on a case by case basis, balanced against the operational needs of the School and granted at the discretion of the Headteacher.

The outcome of any request and any terms relating to the leave will be confirmed in writing.

The decision of the Headteacher is final and there is no right of appeal

22. Pension Considerations

Certain periods paid or unpaid leave may impact on an Employee's pension.

Employees should seek guidance from the LGPS or Teachers Pension Scheme regarding the pension implications of any period of special leave taken and any mandatory or optional pension contributions which may be made during a period of leave.

23. Suspected Abuse of Special Leave Provisions

It is expected that Employees' will only request and take leave specifically for the purpose stated.

Where it is suspected that a fraudulent request has been made, the School may, after appropriate investigation address the matter though its disciplinary procedure.

24. Unauthorised Absence

Where an Employee:

- fails to adhere to the notification requirements set out in this procedure or takes leave without seeking prior authorisation,
- is identified as not utilising the leave for the purpose it was requested

any absence may be regarded as unauthorised and, after appropriate investigation, be addressed via the School's Disciplinary Procedure.

Should a request for special leave be declined and the Employee subsequently takes unauthorised leave this may be addressed via the School's Disciplinary Procedure.

25. Disputes

Each request will for special leave will be considered on a case-by-case basis. Agreeing to one request will not set a precedent for another employee to be granted leave in similar circumstances.

The decision of the Headteacher is final and there is no right of appeal.

Employees should discuss the reasons for any refused leave requests informally with the Headteacher.

Disputes regarding the application of special leave provisions should be addressed via the School's Grievance Procedure.

26. Record Keeping

Notes may be taken of all discussions and formal / informal meetings held with Employees to relating to a request to take special leave. Where notes are taken a copy will be made available to the Employee.

The Employee may be asked to complete a leave request form when applying for leave under the provisions of this document. Records will be kept of leave taken for monitoring purposes.

Separate records should be kept of the number of days leave requested and granted under each of the special leave provisions

Appendix A: Special Leave Request Form

To: The Headteacher/Deputy Headteacher

REQUEST FOR SPECIAL LEAVE

This form should be used to apply for:

Emergency Dependant Care Leave, Personal Leave, Carers Leave, Parental Leave, Time Off for Religious Observance, Jury Service, Time off for Public Duties/Trade Union Duties/Reservists/Special Constables and Retained Fire Firefighters Leave, Study/Training Leave, 'Timeout'/Career Break, Time off in relation to Legal Proceedings, Adverse Weather Conditions and Unpaid Leave

ate/s	Time	out T	ime back	Total hours/days
ne purpose/reason for this ab	sence is:			
Emergency Dependant Care Leave		Time off for Public/Trade Union Duties		
Personal (Compassionate) Leave		Reservist		
Carers Leave			ial Constable / Retained	d Fire Fighter
Parental Leave			y / Training Leave	
Time Off for Religious Observanc	e		out / Career Break	1.
lury Service DTHER/ADDITIONAL INFORI	44.7761	IIMe	Off in relation to legal	proceedings
ate:	s:	PAID / UNI	PAID	
ate:	s:		PAID	
ate:	s:	PAID / UNI	PAID	
s this time off requested as	s: AUTI	PAID / UNI	PAID	
HT/DHT:	s: AUTI YE PAID	PAID / UNI	PAID ON Days paid:	

Appendix B: Training Agreement

TRAINING AGREEMENT

THIS A	GREEMENT is dated
AND IS	S MADE BETWEEN:-
("the E	imployee"); and
("the E	Employer") Aylesham Primary School
WHERI	EAS:-
A.	The Employee is employed by the Employer as a (insert job title)
B.	The Employer has booked a place for the Employee in relation to training and development in (insert subject) with

IT IS HEREBY AGREED AND DECLARED THAT:

- 1. In consideration of the Employer meeting the costs of the Course which are set out in the Schedule to this Agreement ("the Costs"), the Employee undertakes to reimburse to the Employer the Costs if:
 - (i) he/she voluntarily withdraws from or terminates the Course early without the Employer's prior written consent;
 - (ii) he/she is dismissed or otherwise compulsorily discharged from the Course, unless the dismissal or discharge arises out of the discontinuance generally of the Course;
 - (iii) he/she resigns from the employment of the Employer either prior to completion of the Course or within twelve months after the end of the course, except that in the latter case, the amount which would otherwise be due to the Employer shall be reduced by **1/12**th part for each complete calendar month after the end of the Course during which the Employee remains employed by the Employer.

- 2. To the extent permitted by law, the Employee agrees that the Employer may deduct a sum equal to the whole or part of the Costs due in accordance with Clause 1 (iii) under the terms of this Agreement from his/her wages (as defined in Section 27 of the Employment Rights Act 1996) or from any other allowances, expenses or other payments due to the Employee.
- 3. The amount due to the Employer under the terms of this Agreement is a genuine attempt by the Employer to assess its loss as a result of the termination of the Employee's employment and takes into account the derived benefit to the Employer. This Agreement is not intended to act as a penalty on the Employee upon termination of his/her agreement.

SIGNED:
(name of employee)
(name of Manager)
for and on behalf of Aylesham Primary School.
NB. This Agreement must be signed by both parties prior to the commencement of the Course.
SCHEDULE OF COSTS:
(Insert details of the costs to be incurred by the Employer in relation to the Course e.g. the Course fees, the costs of books or other materials, any other expenses paid in connection with the Course).
Course Fees:-
Cost of books/materials (if applicable):-

Any other expenses:-

Appendix C: Associated Policies and Guidance

For all Employees:

- Maternity Information Pack
- Adoption Information Pack
- Maternity Support Leave Information Pack
- Shared Parental Leave Information Pack

For Support Staff employed under Kent Scheme Conditions of Service:

- Kent Scheme Conditions of Service
- Carers Leave Guidance
- Reserve Forces Leave Guidance
- Time Out Guidance

For Teachers:

• Conditions of Service for Teachers in England & Wales 'The Burgundy Book'

Appendix D: Summary of Special Leave Entitlements

Leave Type	Eligbility	Time off which may be requested*	Payment
Emergency Dependent Care Leave	All Employees	Reasonable time at the discretion of the headteacher	Unpaid
Personal Leave	All Employees	Up to 10 days, pro rata	Paid
Carers Leave	Support Staff employed on Kent Scheme Terms**	Up to 5 days, pro rata	Paid
Parental Leave	All Employees with 1 years continuous service and parental responsibilities	Up to 18 weeks in total for each child aged 18 or under. Max of 4 weeks in any 12 month period	Unpaid
Religious Observance	All Employees	Reasonable time at the discretion of the headteacher	Unpaid or Annual Leave
Jury Service	All Employees	Up to 10 days may be extended where case continues	Paid Loss of earnings payment from court off set against normal salary
Public Duties	All Employees	Up to a total of 18 days for all public duties undertaken	Paid
Trade Union Duties	All Employees	Reasonable time at the discretion of the headteacher and in accordance with the School's Facilities Agreement	Paid
Reservist Training	All Employees	At the discretion of the headteacher up to 2 weeks	Unpaid
Reservist Mobilisation	All Employees	As per mobilisation period – up to 12 months	Unpaid Employee receives payment directly from MOD
Special Constables / Retained Fire Fighters - Training	All Employees	At the discretion of the headteacher up to 2 weeks	Unpaid
Special Constables / Retained Fire Fighters	All Employees	Reasonable time at the discretion of the headteacher	Reasonable Paid leave at the discretion of the Headteacher
Study / Training	All Employees	Reasonable time off at the discretion of the Headteacher. Employee may be required to make up lost time	Unpaid
Timeout – Career Break	Support Staff employed on Kent Scheme Terms with at least 2 years continuous service**	Between 2 months and 1 year. Only 1 career break will be granted during course of employment	Unpaid
Time Off – legal proceedings	All Employees	Reasonable time at the discretion of the headteacher	Unpaid
Unpaid Leave	All Employees	Up to 6 months at the discretion of the headteacher	Unpaid

^{*} per academic year unless otherwise stated
**these leave provisions may be extended to other staff groups at the discretion of the school